

FINANCIAL INSTITUTION DATA MATCH SET-UP SHEET

This financial institution operates in more than one state: ☐ Yes ☐ No

This information will be used to send out the State of GEORGIA Data Match file:

Institution Name

Institution Contact Phone Number

Fed EIN Number

Method Used:

- ☐ Method One – All Accounts Method
☐ Method Two – Matched Accounts Method

Institution Street Address (No P.O. Boxes)

Media Type Options for Method Two Only
(media type to receive the data file from state)

- ☐ FTP Transmission
☐ Secure Internet Website
☐ Encrypted CD Rom

Institution City/State/ZIP

Institution Contact Name

Institution Email Address

Week of Process (select 1 – 6)

IF USING A SERVICE PROVIDER:

Processor Company Name

Processor Contact Phone Number

Contact Name to Receive File

Processor Street Address (No P.O. Boxes)

Processor City/State/Zip

Processor Email Address

If you have questions regarding this process please contact:

IDEC Lead Processor	Jason Russell	877-331-4150 x 4755
IDEC Georgia Specialist	Liza Archer	877-331-4150 x 4633

Please return completed form to:

Informatix, Inc.
IDEC FIDM Operations
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